**INTEREST RATES MARKET NOTICE**

**Date: 22 February 2017**

**Subject:** Tap Issue

***(*THE** **STANDARD BANK OF SOUTH AFRICA LIMITED *–“CLN462”)***

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The JSE Limited has granted a listing to **THE** **STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 27 February 2017.

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Tap Amount** R35,000,000.00

**Total Amount Following Tap Issue** R 60,000,000.00

**Bond Code** CLN462

**Nominal Issued** R 35,000,000.00

**Issue Price** R 35,089,153.00

**Coupon** 11.05%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 16 February 2022

**Books Close Date(s)** 6 February, 6 August

**Interest Payment Date(s)** 16 February, 16 August

**Last Day to Register** By 17:00 on5 February, 5 August

**Issue Date** 27 February 2017

**Date Convention** Following

**Interest Commencement Date** 16 February 2017

**First Interest Date** 16 August 2017

**ISIN No.** ZAG000142233

**Additional Information** Senior Unsecured Fixed Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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